

HR Connect Employee Self Service (ESS) Guide: Your Guide to Online Payment Claims

This guide aims to provide you with concise step-by-step instructions for using HR Connect to generate online payment claims, with specific guidance for different types of claims. These currently include:

- [Additional Payments Form](#) – to be used by Academic employees who are claiming for a Project Disbursement or One-Off Payment.
- [Hourly Paid \(Academic\)](#) - to be used by Academic employees who have a Guaranteed Hours or zero hour lecturer contract, e.g. Associate Lecturers; zero hour lecturer.
- [Guaranteed Hours \(Professional Service\)](#) - to be used by Professional Services employees who have a Guaranteed Hours contract. e.g. Student Counsellors.
- [Overtime](#) – to be used by employees in Grade 1-4 roles, with advance approval by their manager if
 - extra hours which have been worked over and above the normal working week of 36.25 hours
 - **OR** if you are part time and you have worked your contractual hours in a week, and are claiming for working extra hours at single time up to a maximum of 36.25 hours.
- [Standby and Callout](#) – to be used by eligible employees in Information Services who perform standby or callout duties during the week or at the weekend.
- [Student Experience Claim Form](#) – To be used by employees who have a Student Experience contract.

All other payment types (e.g. inter-campus mileage) should continue to be made using the paper form. If you have any questions about online payment claims please contact us at payroll@napier.ac.uk

Benefits of Online Payment Claims & Points to Note

- Claims can be created and maintained while carrying out work before submitting at a later date.
- A confirmation e-mail detailing the provisional cash value of your claim will be sent when it has been submitted for authorisation.
- You have visibility of the claim in HR Connect after it is submitted which will allow checking of its status. You will also receive a confirmation e-mail, once the claim has been authorised or rejected by your manager.
- The claim deadline date is always the **10th of the month** (except in December). This is the date that the form must be authorised by, not the date that the form is submitted for authorisation. You need to submit your claim prior to this date, ensuring that you allow your manager adequate time to check and approve the hours worked.
- If your claim has been submitted **and** authorised by the published online payment claims date it will be paid in that pay month. Otherwise, it will be paid in the following pay month assuming that it has been authorised by that month's cut-off date. Aside from following up with your manager you do not need to do anything else once the claim has been authorised. Please note the cut-off date cannot be overridden so **exceptions cannot be made** for late claims.
- If you have more than one position, you **must** base a claim on each specified position to ensure that the claim goes to the correct manager for authorisation.
- You can amend and resubmit claims that have been rejected.
- When work is claimed for, the correct cost code **must** be entered on the claim form. It is the responsibility of your manager to advise you of the cost centre, when organising the work.
- To improve budgeting, you should ensure that your hours are claimed on a monthly basis, and not accrued over several months. If a payment claim is made 60 days after the work has been done, both you and your manager will receive a warning, albeit the claim can still be submitted.

Accessing HR Connect

You will need to login to *HR Connect Employee Self Service* via quicklinks on the Staff intranet. To maximise security, you will need to be logged into the University network to access Self Service. If it is accessed off campus or at home, it is recommended that Virtual Desktop Services is used. For more information about working off campus [please see here](#).

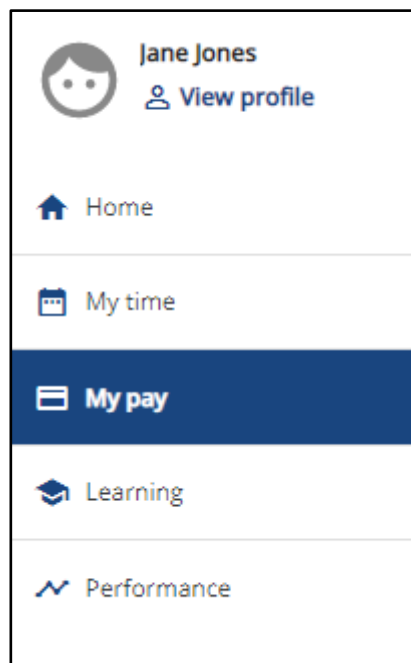
This means that payments can be submitted and/or authorised if you or your manager are out of the office.

Reporting Manager

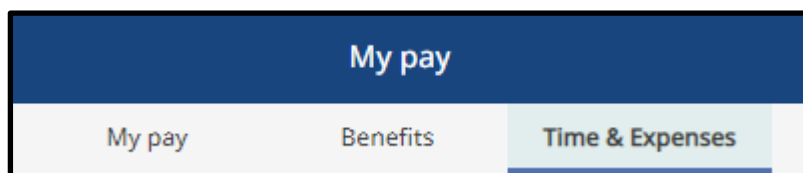
Before proceeding with a claim, it is recommended that you check that your “Reporting Manager” is correct, as this is the person that the claim will be sent to for authorisation. See [Appendix 1](#) for details on how to check this.

Creating Your Claim (for accessing an already created claim see [Appendix 2](#))

Using the navigation buttons on the left hand side of the HR Connect Self Service Screen, select at the top of the HR Connect Self Service screen, select **My Pay**:



At the top of the **My Pay** screen select the **Time & Expenses** tab.



Within the **Time & Expenses** card select **'Add claim'**.

Time & Expenses

✓ In progress Authorised

Start date (dd/mm/yyyy) 07/02/2022 End date (dd/mm/yyyy) 07/03/2022

Search

There are no Time & Expenses claims to display

+ Add claim

The screen below will appear

Time & Expenses claim entry: New

By submitting this form you are confirming that your claim is in line with the relevant policy – available on the staff intranet. To be paid in the current pay month your claim must be authorised by the online payment cut off date – normally the 10th of the month although earlier in December. Please pay extra attention to the date that you enter in the Start Date field. If you are claiming payment for work in November to be paid in December we recommend you use a start date of 1st November etc. Alternatively, you can use the start date of the earliest recorded entry on this claim.

Start date (required)

Job title (required)

Claim template (required)

- **Start Date:** A claim should start with the first day of the calendar month that work was done in (e.g. the 1st), entered as DDMMYYYY or use the calendar button beside to select the date. The same claim should be used for all work undertaken within that calendar month, and a separate claim should be submitted for each calendar month.
- The **Job title field** will automatically populate. If you have more than one position, you will need to choose the position that you are claiming against from the drop-down list. This will ensure that the claim goes to the correct manager for authorisation. This should be the person who approved you to do the work.
- Select from the next drop down list the appropriate claim template. Once you have selected the correct form type, click **New** to commence completing the form.

- The hyperlinked options below correspond to the different types of form available. Clicking on the type of form from the list will take you to a guide associated with the completion of that online form:

- [Additional Payments Form](#)
- [Hourly Paid \(Academic Staff\)](#)
- [Guaranteed Hours \(Professional Services Staff\)](#)
- [Overtime.](#)
- [Standby and Callout](#)
- [Student Experience Claim Form](#)

Additional Payments (Project Disbursement and Additional Fees)

You will note that there are two pages associated with this payment claim form. If you are a **full-time** employee you must complete **Page 1**; if you are **part-time** you must complete **Page 2**.

Time & Expenses claim entry: (New)

Job title: HR Analyst
Employee: Jane Jones

Page 1 | Page 2

This page is for full-time staff only, if you are part-time, please complete Page 2. All additional payments **must** be approved in advance by the Dean of School/Director of Service and submitted via this form for approval. Claims must be submitted in a timely manner, and no later than the month following the completion of the work.

By submitting a claim you are confirming that authorisation has been given and that this work is over and above your contracted hours.

A full cost code must be included for each line of your claim. This must be in an 8 digit format e.g. D9999-00 or prefixing a 7 digit code with an x e.g. xD999-00 and you should be advised of this, in advance of completing the work. **Project Disbursement** payments should always have a cost centre beginning with E or N, all other payment cost centre should begin with D or R.





If you are a Tier 4 Visa holder you are limited to the number of hours you may work in any given week, by submitting this claim you are confirming your compliance with your visa regulations.

Element	Date	Description of Work	Work Authorised By	Budget code	Payment		
Project Disbursement	01/03/2022	Completion of Project AB1	John Smith	E1234-00	500.00	+	-
Additional Fees	02/03/2022	Full description required	John Smith	xD420-00	25.00	+	-
					525.00		

Save draft Submit Print

Full-Time Employee (Page 1)





Please read **all** instructions at the top of the form before proceeding.

- Choose the correct “Element” that you are claiming for from the drop-down list. Please choose **Project Disbursement** if the budget code on your claim starts with “E” or “N”, otherwise choose **Additional Fees** if the budget code on your claim starts with “D” or “R”.
- Enter the date worked - entered as DDMMYYYY or use the calendar icon: 
- Enter a “Description of Work” which will allow the authoriser to clearly identify what work has been carried out.
- In the “Payment Authorised by” field enter the name of the person who authorised the work to be done before it commenced.
- When assigning the work, your manager must confirm with you the cost code that the work is to be charged to. If you are unsure of the cost code, please seek clarification from your manager.
 - 8 digit codes must be entered as D9999-00 or D999-000 Note the uppercase D
 - 7 digit codes must be entered as xE789-00. Note the lower case “x” and upper case “E”
- Enter the start and end times of the claim in 24HR clock format e.g. 17:00 to 18:00. If there are unpaid breaks in a day then there would be more than one line input for that day.
- The hours are automatically calculated from the start and end times and the total hours are shown either, after you save as draft and re-open, OR after submission. Please refer to relevant policy re. the time values that can be claimed.
- To add/remove a line on the claim form, click the  or  buttons.
- You can  at any time and return to the claim later if you have further claims to make for the same month or if you need to make any amendments.
- For instructions regarding how to return to a draft claim or for how to submit a claim please click on the following link: [Appendix 2](#)

Part-Time Employee (Page 2)

- If you are a Part-Time employee and are claiming for Project Disbursement (“E” or “N” codes) or Additional Fees (“D” or “R” codes) the only difference is that you would choose “Casual Project Disbursement”, “Casual Additional Fees” or “Specialist Lecturer” from the “Element” dropdown list. All other instructions still apply.
- For instructions regarding how to return to a draft claim or for how to submit a claim please click on the following link: [Appendix 2](#)

Hourly Paid Claims (Academic Staff)

- Choose the correct “Element”, that you are claiming for from the drop down list.
- Page 1 is to be used for claiming hours for Preparation, Teaching and “Other”. Page 2 is to be used for claiming hours for Marking. To move between the two pages, click on Page 1/Page 2 towards the top of the screen.
- Enter the date worked - entered as DDMMYYYY or use the calendar icon: 
- Enter the reason for your claim. This is a mandatory field and should be as descriptive as possible to help your manager correctly authorise the claim and for future reporting of reasons for work.
- When assigning the work, your manager must confirm the cost code that the work is to be charged to. If you are unsure of the cost code, please seek clarification from your manager.
 - 8 digit codes must be entered as D9999-00 or D999-000 (Note the uppercase D).
 - 7 digit codes must be entered as xE789-00. (Note the lower case “x” and upper case “E”).
- Enter the start and end times of the claim in 24HR clock format e.g. 17:00 to 18:00. Guaranteed Hours cannot claim for unpaid breaks so if necessary you should split your claim for the same day over two lines.
- The hours are automatically calculated from the start and end times and the total hours are shown either, after you save as draft and re-open, OR after submission. Please refer to relevant policy re the time values that can be claimed.
- To add/remove a line on the claim form, click the  OR  buttons.
- You can  at any time and return to the claim later if you have further claims to make for the same month or if you need to make any amendments. Please see an example below of what your claim form may look like:





Page 1




Job title: HR Analyst
Employee: Jane Jones

Page 1 | Page 2

All hours claimed must be approved in advance by your manager. Please enter start and end times of hours claimed each day e.g. 17.00. The total number of hours claimed will appear once you have submitted or saved as draft. Payment cannot be claimed for lunch breaks. You can add as many lines as necessary to this form to complete your claim. **Claims for marking activity should be made on page 2 of this form.**

A cost code must be included in each line of your claim. This must be in an 8 digit format e.g. D9999-00 or prefixing a 7 digit code with an x e.g. xD999-00 and should be advised by your manager when arranging the work. If you are a Tier 4 Visa holder you are limited to the number of hours you may work in any given week. By submitting this claim you are confirming your compliance with the visa regulations. The information will be used to enable the University to monitor this.

Element	Date	Reason	Work requested by	Cost Centre	From	To	Hours		
Hourly Prep	01/02/2022	 Prep- resuscitation	John Smith	xD999-00	17.00	18.00	1.00	+	-
Hourly Teaching	02/02/2022	 Teaching - resuscitation	John Smith	xD999-00	10.00	12.00	2.00	+	-
Hourly Prep	03/02/2022	 Prep - blood pressure	John Smith	xD999-00	09.00	10.00	1.00	+	-
Hourly Teaching	03/02/2022	 Teaching - blood pressure	John Smith	xD999-00	14.00	16.00	2.00	+	-
							6.00		

Page 2



Time & Expenses claim entry: (New)




Job title: HR Analyst
Employee: Jane Jones

Page 1 | Page 2

This form should be used for claiming payment for marking. All hours claimed must be approved in advance by your manager. Please enter the number of hours claimed per day. You can add as many lines as necessary to this form to complete your claim. **Claims for non marking activity should be made on page 1 of this form.**





A cost code must be included in each line of your claim. This must be in an 8 digit format e.g. D9999-00 or prefixing a 7 digit code with an x e.g. xD999-00 and should be advised by your manager when arranging the work. If you are a Tier 4 Visa holder you are limited to the number of hours you may work in any given week. By submitting this claim you are confirming your compliance with the visa regulations. The information will be used to enable the University to monitor this.

Element	Date	Reason	Requested by	Cost Centre	Hours		
Marking	04/02/2022	 Marking - resuscitation test	John Smith	xD999-00	2.00	+	-
Marking	04/02/2022	 Marking - blood pressure te	John Smith	xD999-00	2.00	+	-
					4.00		

For instructions regarding how to return to a draft claim or for how to submit a claim please click on the following link: [Appendix 2](#)

Guaranteed Hours Claims (Professional Services)

- There is only one element to choose from under the “Element” field. Choose “Daily Hours Worked”, this should automatically populate.
- Enter the date worked - entered as DDMMYYYY or use the calendar icon: 
- Enter the reason for your claim. This is a mandatory field and should be as descriptive as possible to help your manager correctly authorise the claim and for future reporting of reasons for work.
- When assigning the work, your manager must confirm the cost code that the work is to be charged to. If you are unsure of the cost code, please seek clarification from your manager.
 - 8 digit codes must be entered as D9999-00 or D999-000 (Note the uppercase D).
 - 7 digit codes must be entered as xE789-00. (Note the lower case “x” and upper case “E”).
- Enter the start and end times of the claim in 24HR clock format e.g. 17:00 to 18:00. Guaranteed Hours cannot claim for unpaid breaks so if necessary you should split your claim for the same day over two lines.
- The hours are automatically calculated from the start and end times and the total hours are shown either, after you save as draft and re-open, OR after submission. Please refer to relevant policy re the time values that can be claimed.
- To add/remove a line on the claim form, click the  or  buttons.
- You can  at any time and return to the claim later if you have further claims to make for the same month or if you need to make any amendments. See examples on the next page of this guide.

Please see an example below of what your claim form may look like:

Page 1

All hours being claimed, must have been approved in advance by your manager.



This form should be used by **support staff** engaged on guaranteed hours or hourly paid basis to claim for any hours worked.

Completing your claim: Any hours worked can be claimed on this form. For each day worked, you should add a new row and populate with the required information. The total number of hours claimed will appear once you have saved a draft version or submitted for approval.

Important: Payment should be for hours worked only, you should not claim for lunch breaks

A cost code must included in each line of your claim. This must be in an 8 digit format e.g. D9999-00 or prefixing a 7 digit code with an x e.g. xD999-00 and should be advised by your manager when arranging the work.





Visa Restrictions: If you are a Tier 4 Visa holder you are limited to the number of hours you may work in any given week. By submitting this claim you are confirming your compliance with the visa regulations. The information will be used to enable the University to monitor this.

Element	Date	Work Activity	Work requested by	Cost Code	From	To	Hours	
Daily Hours Worked	01/03/2022	 Counseling Meeting	John Smith	xD999-00	10:00	11:00	1.00	+ -
Daily Hours Worked	07/03/2022	 Counseling Meeting	John Smith	xD999-00	13:00	15:00	2.00	+ -
							3.00	

Save draft
Submit
Print

- For instructions regarding how to return to a draft claim or for how to submit a claim please click on the following link: [Appendix 2](#)

Overtime Claims

- Choose the correct “Element”, that you are claiming for from the drop down list
 - *Overtime x 1* – paid at hourly rate based on salary on date earned.
 - *Overtime x 1.25* – paid at 1.25 times hourly rate based on salary on date earned.
 - *Overtime x 1.5* – paid at 1.5 times hourly rate based on salary on date earned
- Enter the date worked – entered as DDMMYYYY or use the calendar icon: 
- Enter the reason for your claim. This is a mandatory field and should be as descriptive as possible to help your manager correctly authorise your claim, and for future reporting of reasons for overtime.
- Your manager must confirm with you, in advance when agreeing overtime, whether this needs to be cross charged.
 - **Leave the costing field blank** if it is to be costed to the same place as salary e.g. is not to be cross charged
 - **Include cost centre information** if it is to be cross charged to another department. The cost centre must to be entered as 8 digits with the following capitalisation
 - 8 digit codes must be entered as D9999-00 or D999-000 (Note the uppercase D).
 - 7 digit codes must be entered as xE789-00. (Note the lower case “x” and upper case “E”).
- Enter the start and end times of the claim in 24HR clock format e.g. 17:00 to 18:00. Overtime cannot be claimed for unpaid breaks so if necessary you should split claims for overtime on the same day over two lines.
- The hours are automatically calculated from the start and end times and the total hours are shown either, after you save as draft and re-open, OR after submission. Please refer to relevant policy re the time values that can be claimed.
- To add/remove a line on the claim form, click the  or  buttons.
- You can  at any time and return to the claim later if you have further claims to make for the same month or if you need to make any amendments.

Please see an example below of what your claim form may look like:



Page 1

All overtime must be approved in advance by your manager and payment for additional hours worked can only be claimed by staff in Grades 1 to 4.

Staff contracted to work 36.25 hours must work these hours in full before overtime is payable at enhanced rates. Staff who are contracted to work less than 36.25 hours per week will receive plain time up to 36.25 hours. Hours worked above 36.25 hours (Monday to Saturday) will be paid at time and a quarter. Any hours worked as approved overtime on a Sunday or an Edinburgh Napier University fixed holiday (irrespective of whether 36.25 hours have been worked) will be paid at time and a half.

Please enter start and end times e.g. 17:00. The total number of hours claimed will appear once you have submitted or saved as draft. Overtime cannot be claimed for breaks which are unpaid, therefore if necessary you should split hours claimed on a single day into 2 lines to accommodate a break, i.e. a minimum 30 minute break is required for patterns worked over 6 hours. You can add as many lines as necessary to this form.







If you do not enter a cost centre it will automatically be charged to your salary cost centre. There may be occasions, where overtime has to be cross charged and your manager will confirm the cost centre in advance of working overtime. Please ensure that this is completed on the form in an 8 digit format e.g. D9999-00 or prefixing a 7 digit code with an x e.g. xD999-00.

Element	Date	Reason	Cross Charge (8 digits)	Start and End Times (00:00)			
				From	To	Hours	
Overtime x1.25	02/03/2022	 Student event	xD999-00	15:00	18:00	3.00	+ -
Overtime x1.5	04/03/2022	 Student event	xD999-00	12:00	15:00	3.00	+ -

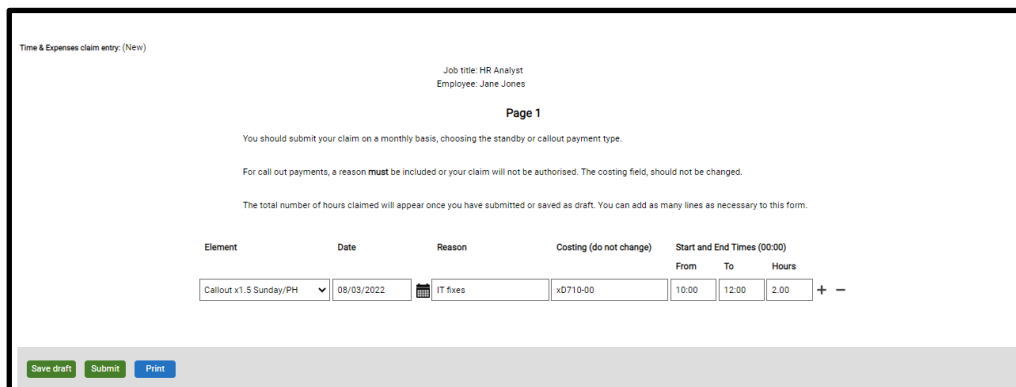
Save draft
Submit
Print

For instructions regarding how to return to a draft claim or for how to submit a claim please click on the following link: [Appendix 2](#)

Standby and Callout Claims

- Choose the correct “Element” that you are claiming for from the drop down list.
 - *Standby x25% Weekday/Saturday* – paid at 0.25 times hourly rate based on salary as at date earned.
 - *Standby x35% Weekday/Saturday* – paid at 0.35 times hourly rate based on salary as at date earned.
 - *Callout x 1.5 Sunday/PH* – paid at 1.5 times hourly rate based on salary as at date earned
 - *Callout x1.25 Weekday/Saturday* – paid at 1.25 times hourly rate based on salary as at date earned.
 - Enter the date worked – entered as DDMMYYYY or use the calendar icon: 
 - Enter the reason for your claim. This is not required for standby but needs to be completed for callout. It is not shown as a mandatory field but the claim will be rejected by your manager if a reason for callout is not included.
 - Costing defaults to xD710-00 and should be left as is. The format including capitalization must be consistent.
 - Enter the start and end times of the claim in the 24HR clock format e.g. 17:00 to 18:00. The hours are automatically calculated from the start and end times and the total hours are shown either, after you save as draft and re-open, OR after submission.
- 
 Or
 
- To add/remove a line on the claim form, click the  or  buttons.
 - You can  at any time and return to the claim later if you have further claims to make for the same month or if you need to make any amendments.

Please see an example below of what your claim form may look like:



Time & Expenses claim entry: (New)

Job title: HR Analyst
Employee: Jane Jones

Page 1

You should submit your claim on a monthly basis, choosing the standby or callout payment type.

For call out payments, a reason **must** be included or your claim will not be authorised. The costing field, should not be changed.





The total number of hours claimed will appear once you have submitted or saved as draft. You can add as many lines as necessary to this form.

Element	Date	Reason	Costing (do not change)	Start and End Times (00:00)		
				From	To	Hours
Callout x1.5 Sunday/PH	08/03/2022	IT fixes	xD710-00	10:00	12:00	2.00

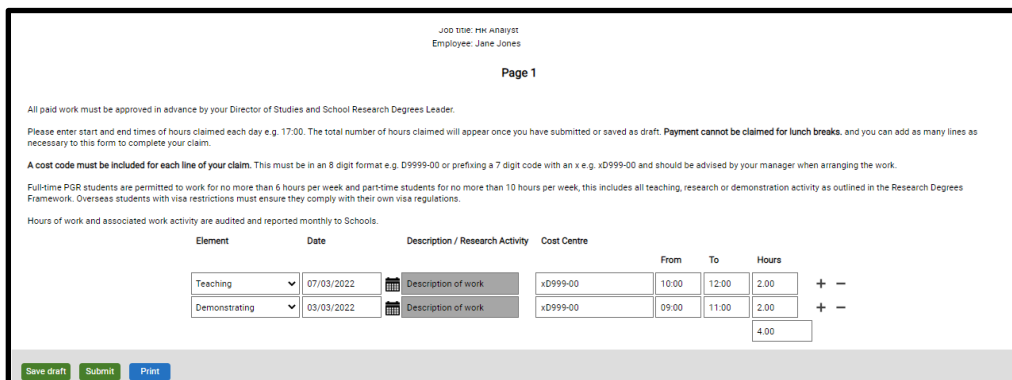
Save draft Submit Print

- For instructions regarding how to return to a draft claim or for how to submit a claim please click on the following link: [Appendix 2](#)

Student Experience Claims

- Choose the correct “Element” that you are claiming for from the drop down list. Please note that different hourly rates of pay are applicable for the different types of work.
- Enter the date worked - entered as DDMMYYYY or use the calendar icon: 
- Enter the reason for your claim. This is a mandatory field and should be as descriptive as possible to help your manager correctly authorise the claim, and for future reporting of reasons for overtime.
- When assigning the work, your manager must confirm the cost code that the work is to be charged to. If you are unsure of the cost code, please seek clarification from your manager.
 - 8 digit codes must be entered as D9999-00 or D999-000 (Note the uppercase D).
 - 7 digit codes must be entered as xE789-00. (Note the lower case “x” and upper case “E”).
- Enter the start and end times of the claim in 24HR clock format e.g. 17:00 to 18:00. Student Experience cannot claim for unpaid breaks so if necessary you should split a claim for the same day over two lines.
- The hours are automatically calculated from the start and end times and the total hours are shown either, after you save as draft and re-open, OR after submission. Please refer to relevant policy re the time values that can be claimed.
- To add/remove a line on the claim form, click the  or  buttons.
- You can  at any time and return to the claim later if you have further claims to make for the same month or if you need to make any amendments. See examples on the next page of this guide.

Please see an example below of what your claim form may look like:



JOB title: HR Analyst
Employee: Jane Jones

Page 1

All paid work must be approved in advance by your Director of Studies and School Research Degrees Leader.

Please enter start and end times of hours claimed each day e.g. 17:00. The total number of hours claimed will appear once you have submitted or saved as draft. **Payment cannot be claimed for lunch breaks.** and you can add as many lines as necessary to this form to complete your claim.

A cost code must be included for each line of your claim. This must be in an 8 digit format e.g. D9999-00 or prefixing a 7 digit code with an x e.g. xD999-00 and should be advised by your manager when arranging the work.

Full-time PGR students are permitted to work for no more than 6 hours per week and part-time students for no more than 10 hours per week, this includes all teaching, research or demonstration activity as outlined in the Research Degrees Framework. Overseas students with visa restrictions must ensure they comply with their own visa regulations.

Hours of work and associated work activity are audited and reported monthly to Schools.

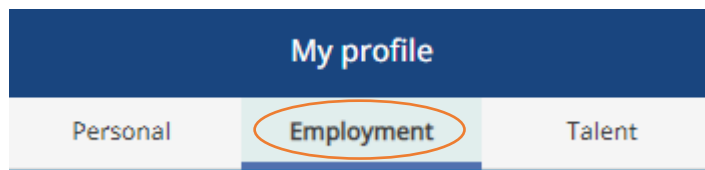
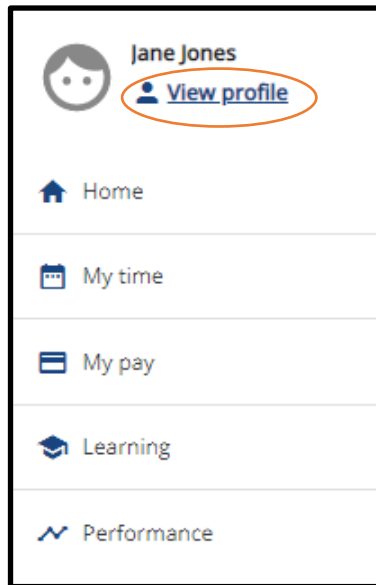
Element	Date	Description / Research Activity	Cost Centre	From	To	Hours	
Teaching	07/03/2022	Description of work	xD999-00	10:00	12:00	2.00	+ -
Demonstrating	03/03/2022	Description of work	xD999-00	09:00	11:00	2.00	+ -
						4.00	

Save draft Submit Print

For instructions regarding how to return to a draft claim or for how to submit a claim please click on the following link: [Appendix 2](#)

Appendix 1 – Check your Reporting Manager

This is done by clicking on **View profile** at the top left-hand side of the screen and then selecting the **Employment** tab at the top of the screen.

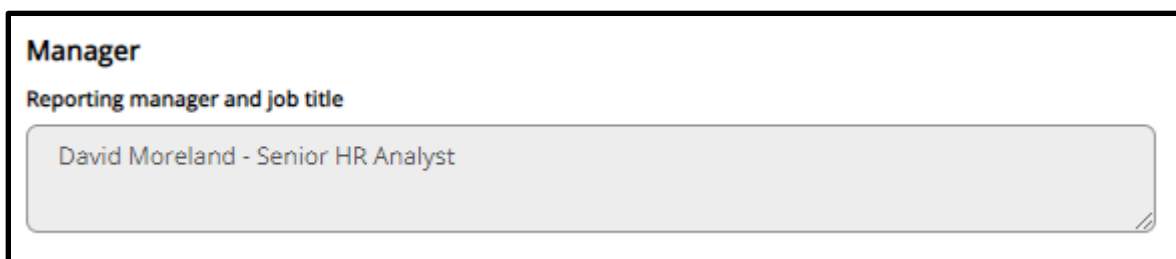


With the **My employment** card, click on your employment details.

A table titled 'My employment' with three columns: 'Period of employment', 'Position', and 'Department'. The first row of data is circled in orange.

Period of employment	Position	Department
20 Dec 2021 - present	HR Analyst	Pay and Reward

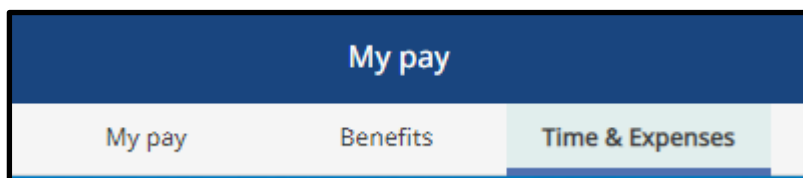
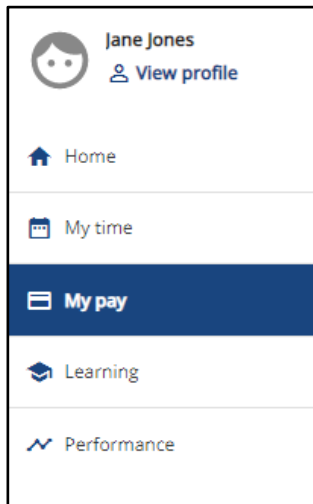
You will be able to view who your current reporting manager is within the **Manager** section.



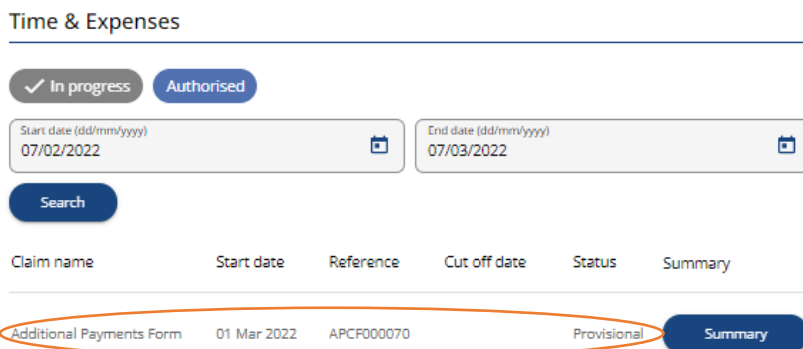
In principle, your manager will always be the person to authorise a claim. However, if your manager receives a claim that they would prefer another person (e.g. a budget holder) to authorise then your manager can redirect the request for authorisation to that person.

Appendix 2 - Return to a Draft Claim and Submitting a Claim

To return to a draft claim you should click on **My Pay** on the left-hand side of the screen and then on the **Time & Expenses** tab at the top of the page. Alternatively on the home page, within the **Time & Expenses** card you can click on **View all time & expenses**.



Within the **Time & Expenses** card you will be able to see a list of your claims. Any draft claims will be **Provisional**. To enter the draft claim, click on the details as shown below.



If you click on the summary link, you will see this - this includes **provisional** cash values and a **summary** of hours per element type. The values are provisional as it may be affected by other variables in the final pay run (e.g. a pay award or a pay scale increment).

Time & Expenses claim summary: Additional Payments Form

Time and expenses claim reference
APCF000070

Start date
01/03/2022

Name
Jane Jones

HR Analyst Position

Payroll
Monthly

Element	Type	Time/ Units/ Miles	Cash amount
Total			

These cash values are provisional. If you would like to receive e-payslips, please sign up via HR Connect Self Service.

When you are ready to send the claim to your Manager for authorisation click on the claim form.

Time & Expenses claim entry: Additional Payments Form

Job title: HR Analyst
Employee: Jane Jones
Reference: APCF000070
Payroll: Monthly

Page 1 | Page 2

This page is for full-time staff only, if you are part-time, please complete Page 2. All additional payments must be approved in advance by the Dean of School/Director of Service and submitted via this form for approval. Claims must be submitted in a timely manner, and no later than the month following the completion of the work.

By submitting a claim you are confirming that authorisation has been given and that this work is over and above your contracted hours.

A full cost code must be included for each line of your claim. This must be in an 8 digit format e.g. D9999-00 or prefixing a 7 digit code with an x e.g. xD999-00 and you should be advised of this, in advance of completing the work. Project Disbursement payments should always have a cost centre beginning with E or N, all other payment cost centre should begin with O or R.

If you are a Tier 4 Visa holder you are limited to the number of hours you may work in any given week, by submitting this claim you are confirming your compliance with your visa regulations.

Element	Date	Description of Work	Work Authorised By	Budget code	Payment
Project Disbursement	07/03/2022	project work	john smith	x0999-00	25.00
					+ -
					25.00

Save draft
Delete
Submit
Print

Then choose **Submit**. You will see this submission summary. This clarifies next steps. If you submit at this point you are confirming that your claim is in line with the relevant Policy. If you have already missed the cut off date you will be notified at this point. You need to choose **Submit** once more at the bottom of the screen.

Time & Expenses claim submission:

Claim template
Additional Payments Form

Job title
HR Analyst

Time and expenses claim reference
APCF000070

Payroll
Monthly

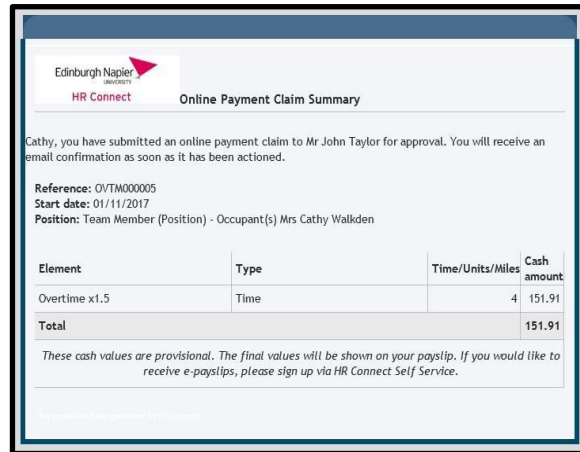
Start date
01/03/2022

Cut off date
10/01/2022 - This claim will not now be paid until 28/02/2022.

Comments
Your claim is now ready to submit. Please click the green submit button below to send this to your manager for approval.

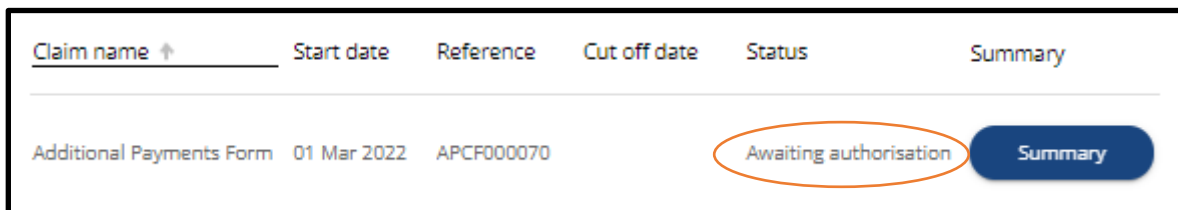
Submit

Your Manager will receive an e-mail notification to log into **People Manager** to authorise the claim. You will also receive this email confirming submission at this point. Note that this includes **provisional gross pay** values not actuals. The values are provisional as it may be affected by other variables in the final pay run (e.g. a pay award or a pay scale increment).

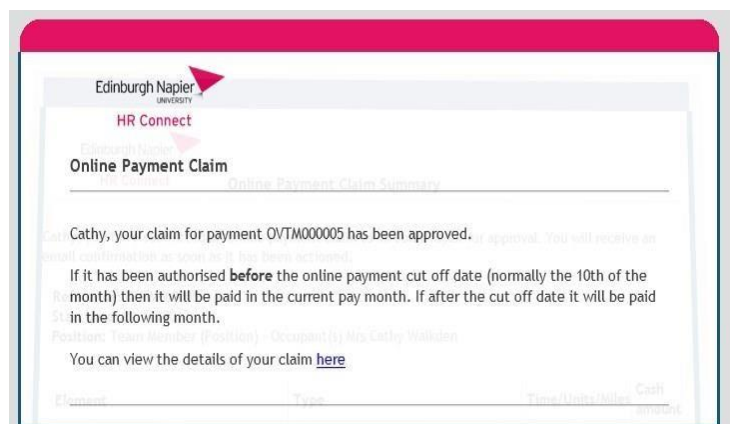


If you do not receive this email within 60 minutes please contact payroll@napier.ac.uk as it may indicate a technical issue. Likewise if the manager name is not included you should contact the team.

In HR Connect Self Service you will see this – note the change to the status to say **Awaiting Authorisation**



After authorisation you will receive this:



Your manager cannot adjust a claim on your behalf, even if it is only the cost code information that is wrong. If your claim is not authorised, you will receive an email in which your manager should include a note about why it was rejected and/or discuss this with you. Your claim is still available for you to open, amend and resubmit.

You are also able to cancel a claim at any point that has not been submitted or authorised.

You can search for previously authorised claims by click on the search button and using the calendar to search between two dates (ensure that the **Authorised** button is ticked). If you leave the date field blank, all authorised claims will be listed.

Time & Expenses

In progress Authorised

Start date (dd/mm/yyyy) End date (dd/mm/yyyy)

Audit

After the online payment cut off date of the 10th of the month, an audit report will be sent to the senior management team for your area to perform checks and feedback to Payroll if there are any issues prior to payroll being finalised for the month.